



Connect to Bank Feed Provider

You can connect your bank accounts in Manager.io to an FDX-compatible bank feed provider. This allows you to automate the import of bank transactions directly into Manager.io.

Prerequisites

Before you can connect a bank account to a bank feed provider, ensure that:

- You have at least one bank feed provider defined under **Settings > Bank Feed Providers**. For more information, see [Bank Feed Providers](#).

Steps to Connect Your Bank Account

1. **Navigate to Your Bank Account:** Open the bank account you wish to connect within Manager.io.
2. **Initiate the Connection:** Click the **Connect to Bank Feed Provider** button.
3. **Select a Bank Feed Provider:** Choose the bank feed provider you have set up and click **Next**.
4. **Authorize Access:** Provide Manager.io with permission to access data from your bank feed provider. Follow the prompts to complete the authorization.
5. **Link Your Bank Account:** After authorization, select the specific bank account you want to link to Manager.io. For detailed information, see [Connect to Bank Feed Provider — Bank Account](#).

Completing the Connection

Once you've linked your bank account, Manager.io will have access to your bank feed data. This connection enables automatic updates of your bank transactions within Manager.io, streamlining your financial management process.

For further assistance, refer to the [Bank Feed Providers](#) guide or contact support.